

# Stress Testing in Asymptomatic Aortic Stenosis

**ABSTRACT:** Aortic stenosis is 1 of the most common heart valve diseases among adults. When symptoms develop, prognosis is poor, and current guidelines recommend prompt aortic valve replacement. Depending of the severity of the aortic stenosis and the presence of concomitant heart disease and medical comorbidities, stress testing represents a reasonable strategy to help better risk stratify asymptomatic patients. The present report provides a comprehensive review of the current available data on stress testing in aortic stenosis and subsequently summarizes its potential for guiding the optimal timing of aortic valve replacement.

**A**ortic stenosis (AS) is 1 of the most common heart valve diseases in developed countries, affecting 1 in 20 persons >65 years of age.<sup>1-6</sup> Once symptomatic, the prognosis of AS is extremely poor unless aortic valve replacement (AVR) is performed.<sup>7-19</sup> AVR is therefore recommended by current guidelines for patients with severe AS who are symptomatic (class I indication).<sup>20,21</sup> Many patients who develop symptoms remain undetected in clinical practice because of lack of follow-up or access to care, or because they have subconsciously, often unconsciously, adapted by decreasing their level of activity to avoid symptoms. They may also not recognize what constitutes significant symptoms, often underestimate their severity, and only report symptoms when they become extremely limiting. Dyspnea, 1 of the most prognostically important symptoms in patients with AS, may be particularly difficult to detect as patients may relate their shortness of breath to other medical conditions or poor stamina. Self-reported symptoms may also be difficult to interpret by treating physicians.

In clinical practice, ≈50% of patients with severe AS report no symptoms at initial diagnosis.<sup>22-25</sup> Among these patients, irreversible myocardial damage or sudden cardiac death can occur if symptoms are overlooked and treatment is deferred. Similarly, a considerable proportion (≤30%) of patients identified as having moderate AS have been reported to exhibit an abnormal response to exercise, including test-limiting symptoms.<sup>26</sup> Current guidelines recommend AVR (class 1) for patients with spontaneous symptoms or symptoms occurring during a stress test (Table 1).<sup>20,21</sup> Stress testing with adjunctive imaging may further unmask other unfavorable characteristics that are not apparent at rest; recent data imply that several of these indices might be useful in risk stratification.<sup>27-35</sup> The present report will review the available data on stress testing in AS and summarize its potential role in guiding decision making for the optimal timing of AVR. We surveyed the PubMed database through August 31, 2016, for the search terms listed in [Table 1 in the online-only Data Supplement](#) and manually searched the references of the included articles. Articles pertaining to patients with AS who underwent stress testing were reviewed.

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**Table 1. Stress Test-Related Recommendations for the Timing of Valve Replacement, Diagnostic Evaluation, and Follow-Up in Patients With Asymptomatic, Severe Aortic Stenosis**

Variable	AHA/ACC <sup>20</sup>	ESC/EACTS <sup>21</sup>
Indications for surgical aortic valve replacement		
Symptoms on exercise test clearly related to aortic stenosis	I, B	I, C
Decreased exercise tolerance	Ila, B	Ila, C
Exercise fall in blood pressure	Ila, B	Ila, C
Increase of mean pressure gradient with exercise by >20 mm Hg and low surgical risk	—	Ilb, C
Diagnostic evaluation		
Exercise testing	Ila, B	—
Exercise echocardiography*	—	—
Follow-up		
No recommendations related to stress testing	—	—

ACC indicates American College of Cardiology; AHA, American Heart Association; AVA, aortic valve area; EACTS, European Association for Cardio-Thoracic Surgery; and ESC, European Society of Cardiology.

Low-dose dobutamine stress testing using echocardiographic or invasive hemodynamic measurements is reasonable (class Ila per ACC/AHA guidelines) in symptomatic patients presenting with left ventricular ejection fraction <50% and low-flow, low-gradient findings (AVA <1 cm<sup>2</sup> and mean gradient <40 mm Hg or aortic velocity < 4.0 m/second), and clear evidence of a calcific aortic valve with reduced systolic opening.

## DEFINITION AND DIAGNOSTIC EVALUATION

AS severity is defined by the aortic valve area (AVA) and the velocity of blood flow across the valve as assessed by transthoracic echocardiography. In patients with preserved left ventricular systolic function, severe AS is defined as (1) AVA ≤1.0 cm<sup>2</sup> or AVA index ≤0.6 cm<sup>2</sup>/m<sup>2</sup>, (2) peak aortic jet velocity ≥4.0 m/second, or (3) a mean transvalvular pressure gradient ≥40 mm Hg. Moderate AS is defined as (1) AVA 1.0 to 1.5 cm<sup>2</sup>, (2) peak aortic jet velocity 3.0 to 3.9 m/second, or (3) a mean transvalvular pressure gradient 20 to 39 mm Hg. Mild AS is defined as a peak aortic jet velocity 2.0 to 2.9 m/second. Because AS progression can be unpredictable, it is important to follow patients closely and to be vigilant for the onset of symptoms.<sup>20,21,36</sup> Similarly, by acknowledging some of the technical challenges, variability, and discordances in echocardiographic acquisition of currently recommended severity grading criteria, symptoms might develop before classical echocardiographic criteria for severe AS are met.<sup>37–44</sup> Last, some entity presenting with an AVA <1.0 cm<sup>2</sup> but nonsevere gradient (paradoxical low-flow/low-gradient

with normal ejection fraction) may also represent a challenging situation and area of discrepancy in AS severity assessment.<sup>45</sup>

## STRESS TESTING IN AS

Stress testing can be performed with exercise or by pharmacological means. Exercise testing is considered more physiological and has considerably stronger support in the medical literature; it is therefore considered the optimal method for risk stratifying patients with AS who are able to exercise.<sup>20,21</sup> Exercise testing has been demonstrated to be safe for asymptomatic patients with AS.<sup>46–49</sup> It is important to rule out the following contraindications before performing the test: (1) an established indication for AVR, (2) uncontrolled hypertension, (3) symptomatic or hemodynamically significant arrhythmias, and (4) inability to perform the test such as orthopedic limitations or global disabilities.<sup>50–53</sup> Typically, a symptom-limited exercise protocol with the goal of reaching 80% to 85% of the age-predicted maximum heart rate is recommended. The most commonly used exercise test in North America and the United Kingdom is the treadmill test. This test is typically performed using a modified Bruce protocol in accordance with the American College of Cardiology/American Heart Association guidelines.<sup>20</sup> Available treadmill stress test protocols are included in [Table II in the online-only Data Supplement](#). In most European Union countries other than the United Kingdom, the most common test is the upright bicycle test. When combined with echocardiography, the test is better performed on a dedicated tilted (semisupine) bicycle.

The traditional symptom-oriented exercise test has been studied most extensively. It is also methodologically relatively simple and can be performed by most cardiologists. The newer complimentary techniques, such as stress echocardiography and cardiopulmonary exercise testing, are more technically demanding and not as well supported; however, they have the potential to add detailed information on valve structure and function as well as the impact of AS on cardiac and other organ function. Although this additional information has been shown to be prognostically important, none has acquired an evidence base that would justify a class I indication for surgery.

## Definition of an Abnormal Exercise Test

The definitions of what constitutes serious enough symptoms and signs to qualify for an abnormal stress test differ among reported studies. Typical criteria include AS-related symptoms, a drop or an insufficient rise in blood pressure, significant ventricular arrhythmias, or horizontal or down-sloping ST-depressions; however, many experts do not consider isolated abnormalities in

the ST-segment sufficient for considering the test abnormal. Studies have also been heterogeneous in terms of exercise protocol (Table 2),<sup>28–31,34,35,54–65</sup> study end points (Tables 3 and 4),<sup>29–31,33–35,54–67</sup> and patient selection (ie, AS severity) (Tables 2, 3, and 4). These discrepancies complicate to some extent the interpretation of the available literature.

All 20 publications in Table 3 reported criteria for an abnormal stress test. Exercise-induced symptoms were included in all studies. A fall in systolic blood pressure was also included in all studies. Most studies defined this as a lack of increase or a  $\leq 20$  mmHg increase in systolic blood pressure, but some studies used other definitions. A minority of the studies also stated that the absence of an increase in systolic blood pressure was considered abnormal. Most but not all studies reported that the occurrence of an arrhythmia qualified as an abnormal test; however, the definition of what constituted a significant arrhythmia differed among the studies, and some studies did not provide a definition. Seventeen studies included ischemic ECG changes in the definition of an abnormal stress test. This was typically defined as  $\geq 2$  mm ST-depression, but some studies used alternative definitions; however, ST-depression in the context of severe AS and associated left ventricular hypertrophy is, most of the time, nonspecific.

Eighteen of the publications in Table 3 contained information on which symptoms were used to define an abnormal stress test. Angina was reported by all. Dizziness, presyncope, or syncope was also reported by all studies. Dyspnea was reported by most studies, and fatigue was included in a minority of studies. Some studies stated that symptoms had to be limiting or occur at a low workload. Others made no mention of how symptoms such as fatigue and dyspnea were interpreted. Because the focus of most of the manuscripts was on other aspects of AS, only a few sentences were devoted to describing the criteria for an abnormal stress test; therefore, some investigators may have used somewhat different criteria than is implied by their published work. Regardless, it appears that definitions of abnormal stress tests differed across studies, complicating the interpretation of the data.

Acknowledging the inherent difficulty in deciphering between what constitutes AS-related symptoms versus deconditioning, frailty, or other causes of exercise-induced dyspnea at low workloads, a traditional exercise test should be considered abnormal if the patient experiences AS-related symptoms or displays signs of hemodynamic decompensation. The incidence of an abnormal stress test will vary depending of the severity of AS, ranging from 15% to 65% in the reviewed studies (Tables 2 and 3). As many as half of patients with severe asymptomatic AS who undergo exercise testing will have an abnormal stress test (Table 2).

## Prognostic Implications of the Exercise Test

An abnormal stress test has been consistently shown to be associated with a considerably increased risk of death or adverse events over follow-up.<sup>29,30,48,55,58</sup> It should be noted that most studies included symptom-driven AVR as an adverse event. Because a positive stress test may lead to referral bias in the form of closer follow-up with a higher likelihood of referring the patient for AVR, the prognostic value of the exercise test in terms of the risk of an adverse event may be overestimated. That being said, a recent meta-analysis reported good sensitivity of a positive exercise test with regard to predicting adverse cardiac events and excellent sensitivity for predicting sudden cardiac death.<sup>48</sup> The specificity of the stress test appears to be lower for older patients (57% for patients  $\geq 70$  years versus 79% for patients  $< 70$  years), with similar sensitivity.<sup>46</sup> These data clearly demonstrate that many patients with asymptomatic AS are not truly asymptomatic and emphasize the benefit of performing stress testing in these patients who do not report symptoms. It is therefore concerning that relatively few patients with asymptomatic AS undergo routine stress testing.<sup>68</sup>

Because the criteria used to define an abnormal stress test differed between the studies and only a few studies reported outcomes according to which criteria were met, it is not clear which exercise-induced sign or symptom carries the most ominous prognosis. However, some data indicate that the development of symptoms has greater prognostic importance than blood pressure or ST-segment abnormalities.<sup>30,55,57,58,69</sup> It is interesting to note that a recent study showed that poor exercise capacity, defined as percentage of age- and sex-predicted metabolic equivalents achieved, as well as a slow heart rate recovery after exercise, were independently associated with increased mortality among a population of severe AS initially deemed asymptomatic.<sup>27</sup> Pending validation by other studies, these parameters, allowing for a better objective and quantitative stratification of exercise capacity, could be clinically useful. Notwithstanding the differences in definitions of an abnormal test and the uncertainty regarding the relative importance of the different signs and symptoms, the strong association between an abnormal stress test and prognosis makes stress testing an integral part of the risk stratification of patients with AS.<sup>29,30,48,55,58</sup>

## Pharmacological Stress Testing in AS

One in 6 ( $\approx 15\%$ ) patients with AS is unable to exercise.<sup>54</sup> Inability to exercise is particularly common among the elderly, in whom the prevalence of AS is the highest.<sup>70</sup> Despite the lack of robust data to support its routine use, pharmacological (dobutamine) stress testing with concomitant cardiac imaging may be considered in these patients. Symptom development after dobutamine

**Table 2. Abnormal Stress Test Among Large Observational Series of Aortic Stenosis**

Studies	Type of Stress Test	Abnormal Stress Test	Aortic Stenosis Severity		
			Mild	Moderate	Severe
Treadmill stress test					
Otto et al <sup>54</sup>	Treadmill, Bruce	15% (N=104)*		×	×
Amato et al <sup>55</sup>	Treadmill, Ellestad	67% (44/66)			×
Das et al <sup>56</sup> †	Treadmill, modified Bruce	29% (19/65)‡		×	×
Das et al <sup>57</sup>	Treadmill, modified Bruce	37% (46/125)		×	×
Peidro et al <sup>58</sup>	Treadmill, modified Naughton	63% (67/106)		×	×
Lafitte et al <sup>59</sup>	Treadmill, modified Bruce	65% (39/60)			×
Rajani et al <sup>60</sup>	Treadmill, modified Bruce	26% (10/38)		×	×
Stress echocardiogram					
Takeda et al <sup>28</sup>	Dobutamine stress echo	27% (13/49)		×	×
Alborino et al <sup>29</sup>	Dobutamine stress echo	60% (18/30)		×	×
Lancellotti et al <sup>30</sup>	Exercise echocardiography, bicycle	38% (26/69)			×
Maréchaux et al <sup>31</sup>	Exercise echo, bicycle	48% (24/50)			×
Lancellotti et al <sup>32</sup>	Exercise echocardiography, bicycle	47% (60/128)			×
Maréchaux et al <sup>33</sup>	Exercise echocardiography, bicycle	27% (51/186)		×	×
Donal et al <sup>34</sup>	Exercise echocardiography, bicycle	34% (69/205)		×	×
Sonaglioni et al <sup>35</sup> §	Exercise echocardiography, bicycle	36% (32/90)	×	×	
Cardiopulmonary testing					
Olaf et al <sup>61</sup> †	Bicycle, cardiopulmonary testing	23% (9/39)		×	×
Dulgheru et al <sup>62</sup>	Treadmill, modified Bruce, cardiopulmonary testing	N=62		×	×
Levy et al <sup>63</sup>	Bicycle, cardiopulmonary testing	28% (12/43)			×
Dulgheru et al <sup>64</sup>	Treadmill, modified Bruce, cardiopulmonary testing	N=44		×	×
van Le et al <sup>65</sup> §	Bicycle, cardiopulmonary testing	19% (25/130)		×	×

\*Two hundred and seventy-four stress tests were performed on 104 subjects; 15% of the stress tests were abnormal.

†Dobutamine stress echocardiography was also performed, but symptoms were not reported.

‡An additional 4 patients had minor symptoms at high workload.

§Symptoms only.

administration has been associated with future spontaneous symptom onset in AS.<sup>28</sup> The most commonly used dobutamine stress protocol consists of continuous infusion of dobutamine, starting at 5 µg/kg/minute, with stepwise increase to 10, 20, 30, and 40 µg/kg/minute in 3-minute increments.<sup>46</sup>

### Stress Echocardiography in AS

Stress echocardiographic protocols focus on valve or left ventricle (LV)-related parameters and hemodynamics. Stress echocardiography can be performed during exercise or pharmacological stress. Exercise echocardiography is more demanding and requires more training and experience than pharmacological stress echocardiography; it is also considered more physiological and is therefore preferred in patients with asymptomatic AS, whereas dobutamine stress echocardiography is the

test of choice for patients with low-gradient, reduced ejection fraction AS that is deemed severe based on AVA calculation.<sup>71</sup> Echocardiography after exercise can be performed after traditional treadmill or bicycle ergometer exercise, but bicycle exercise is the recommended exercise technique when stress echocardiography is performed. With supine or semisupine bicycle stress echocardiography, imaging and Doppler assessment can be performed continuously throughout the testing period.<sup>34</sup>

Studies that used stress echocardiography to risk stratify patients with AS are summarized in Table 5.<sup>27,28,30–35,56,61,66</sup> In moderate or severe AS, a considerable exercise-induced increase in mean pressure gradient is associated with an increased risk of adverse events (cardiac death or development of symptoms, including symptom-driven AVR), with an increase >18 mm Hg or >20 mm Hg considered pathological.<sup>30,33</sup> Exercise-induced changes

**Table 3. Studies Evaluating Treadmill Exercise Tests in Patients With Aortic Stenosis**

Authors	N	Patients	Test Protocol	Criteria for Abnormal Test	Specified Symptoms	% Abnormal Exercise Test	Findings
Otto et al <sup>54</sup>	123	AS with peak velocity >2.5 m/s	Bruce	Symptoms Fall in systolic blood pressure >10 mm Hg ST-depression >5 mm Significant arrhythmias	—	Abnormal stress test: 15% Fall in systolic blood pressure >10 mm Hg: 9% >2 mm ST-depression persisting >5 min into recovery: 2%	Rate of hemodynamic progression and clinical outcome was predicted by peak velocity, rate for change in peak velocity, and functional status
Amato et al <sup>55</sup>	66	Severe AS with AVA ≤1 cm <sup>2</sup>	Ellestad protocol Age-related peak heart rate was determined using the formula (210 – Age). Submaximal frequency corresponded to 85% of this value.	Symptoms of AS (precordial chest pain or near syncope) Upsloping ST-segment depression of >3 mm in men. Upsloping ST-segment depression in women was considered negative. Horizontal or downsloping ST-segment depression of >1 mm in men or >2 mm in women Complex ventricular arrhythmia SBP failed to rise by ≥20 mm Hg	Precordial chest pain Presyncope	Abnormal stress test: 44/66 (67%) Limiting symptoms: 20/66 (30%) Dizziness (7/20) Chest pain (12/20) Dizziness and chest pain (1/20) Arrhythmia: 3/66 (5%)	Of the 38 patients who reached 1 of the end points of the study, 35 (92.1%) had a positive stress test and 3 (7.9%) had a negative stress test. After 24 mo, the probability of a patient with a positive test to have an event (death or symptoms) is 81%, compared with 15% in those with a negative test. 6% of the patients (4/66) experienced sudden death; all these had a positive exercise test and an AVA ≤0.6 cm <sup>2</sup> Positive exercise test was the strongest predictor of death or developing symptoms at follow-up
Das et al <sup>56</sup>	65	AS with effective orifice area <1.2 cm <sup>2</sup>	Bruce protocol modified by 2 warmup stages	Significant limiting symptoms (clear symptoms preventing continuation of exercise at <80% of predicted maximum workload) ST-depression of >5 mm >3 consecutive ventricular premature beats Fall in SBP >20 mm Hg	Dyspnea (limiting) Chest discomfort (limiting) Dizziness (limiting)	Abnormal stress test: 19/65 (29%) 19/65 (29%) limiting symptoms (16 dyspnea or chest pain and 3 dizziness) (11/19 severe AS and 8/19 moderate AS) 18/65 (28%) abnormal SBP	Exertional symptoms are better predicted by compliance than resting effective orifice area, mean pressure drop, or peak transaortic velocity
Das et al <sup>57</sup>	125	Moderate-severe AS with effective orifice area <1.4 cm <sup>2</sup> (42% severe)	Bruce protocol modified by 2 warmup stages	Stopped prematurely because of symptoms ST-segment depression of >5 mm More than 3 consecutive ventricular premature beats SBP fall of >20 mm Hg from baseline	Dyspnea (limiting) Chest discomfort (limiting) Dizziness (limiting)	46/125 (37%) stopped because of limiting symptoms (28 dyspnea, 12 chest discomfort, and 6 dizziness) Other criteria: 29/125 (23%) had an abnormal SBP response (same or drop compared with baseline)	36 (29%) developed spontaneous symptoms within 12 mo. Of these, 26 (72%) had symptoms revealed by exercise testing. Exercise-limiting symptoms were the only independent predictors of outcome at 12 mo, and an abnormal blood pressure response or ST-segment depression did not improve the accuracy of the exercise test

(Continued)

**Table 3. Continued**

Authors	N	Patients	Test Protocol	Criteria for Abnormal Test	Specified Symptoms	% Abnormal Exercise Test	Findings
Das et al <sup>57</sup> (Continued)						33/125 (26%) had ST-segment depression >2 mm	Spontaneous symptoms at 12 mo developed in 5/6 (83%) patients with exertional dizziness, 6/12 (50%) patients with chest tightness, and 15/28 (54%) with breathlessness The sensitivity of exercise-limiting symptoms was 72% and the specificity was 78% Overall, the absence of limiting symptoms had a negative predictive accuracy of 87% among all patients Symptoms during exercise testing were superior to clinical history and echocardiography in predicting the imminent onset of spontaneous symptoms
Peidro et al <sup>58</sup>	106	AS with mean gradient >30 mm Hg	Modified Naughton protocol	Limiting symptoms Dyspnea or maximal exhaustion to functional capacity ≤5 METs in patients <70 y or ≤4 METs in patients >70 y Drop in SBP ≥10 mm Hg Downsloping ST-segment depression >1 mm Frequent coupled ventricular beats or ventricular tachycardia during exercise or recovery	Angina Presyncope Syncope Dyspnea (at lower than expected exertion)	Abnormal stress test: 67/102 (66%) Angor or dyspnea: 37.2% ST-segment depression: 42.1% Drop SBP: 26.5% Ventricular arrhythmia: 3.9%	Abnormal stress test: 35/67 (52%) AVR 2/67 (3%) death Normal stress test: 10/35 (29%) AVR 0/35 (0%) death Predictors of cardiovascular death or AVR: Symptoms during exercise test Drop in SBP ST-segment depression
Lafitte et al <sup>59</sup>	60	Severe AS with AVA <1 cm <sup>2</sup>	Bruce protocol modified by 2 warmup stages	Limiting symptoms ST-segment depression of >2 mm >3 consecutive ventricular premature beats Fall in SBP of >20 mm Hg	Angina Dyspnea Dizziness	Abnormal stress test: 39/60 (65%) Limiting symptoms: 37% Abnormal blood pressure response: 35% Significant ST-segment depression: 13%	42 (70%) patients underwent AVR Cardiovascular death: 2 (3.3%) patients; heart failure or atrial fibrillation: 5 (8.3%) patients 65% of patients had a positive stress test: 37% had limiting symptoms, 35% had an abnormal blood pressure response, 13% had significant ECG ST-segment depression

(Continued)

**Table 3. Continued**

Authors	N	Patients	Test Protocol	Criteria for Abnormal Test	Specified Symptoms	% Abnormal Exercise Test	Findings
Lafitte et al <sup>59</sup> (Continued)							Global longitudinal strain and basal longitudinal strain values of $-18$ and $-13$ were associated with a sensitivity of 68% and 75%, and a specificity of 77% and 83%, respectively, in predicting an abnormal exercise response  Unoperated patients demonstrated a significant relationship between basal longitudinal strain and cardiac events; no event occurred in patients with basal longitudinal strain $>-13\%$
Rajani et al <sup>60</sup>	38	Moderate-severe AS (effective orifice area $<1.5$ cm <sup>2</sup> )	Bruce protocol modified by two warmup stages	Symptoms ST-depression $>5$ mm $>3$ consecutive ventricular premature beats  A fall in SBP $>20$ mm Hg from baseline	Angina Dyspnea Dizziness	10/38 (26%) with limiting symptoms during stress test Severe AS: 7/18 (39%) Moderate AS: 3/20 (15%)	Patients with induced symptoms had lower peak cardiac index, stroke index, and $VO_2$ max.  The only independent predictor of peak cardiac index was the log B-type natriuretic peptide level
Dulgheru et al <sup>62</sup>	62	AVA $<1.5$ cm <sup>2</sup> and LVEF $>50\%$	Modified Bruce protocol (Multistage symptom-limited treadmill cardiopulmonary imaging)	Symptoms Sustained ventricular arrhythmias Inadequate rise ( $<20$ mm Hg) or drop in SBP $\geq 2$ mm ST-depression	Angina Dizziness	N/A	45% had $VO_2 <84\%$ of predicted
Dulgheru et al <sup>64</sup>	44	AVA $<1.5$ cm <sup>2</sup> and LVEF $>50\%$	Modified Bruce protocol (Multistage symptom-limited treadmill cardiopulmonary imaging)	Symptoms Sustained ventricular arrhythmias Inadequate rise ( $<20$ mm Hg) or drop in systolic blood pressure $\geq 2$ mm ST-depression	Angina Dizziness	The study included only patients who were asymptomatic on the exercise test	Baseline longitudinal deformation (speckle tracking) was associated with maximum $VO_2$

AS indicates aortic stenosis; AVA, aortic valve area; BNP, B-type natriuretic peptide, CP, cardiopulmonary exercise testing performed; E, diastolic mitral inflow velocity;  $e'$ , peak diastolic mitral annulus velocity; FEV<sub>1</sub>, forced expiratory volume in 1 second; LVEF, left ventricular ejection fraction; MET, metabolic equivalent; N/A, not available;  $\Delta P$ , pressure gradient;  $pVO_2$ , peak oxygen consumption; SBP, systolic blood pressure; SE, stress echocardiography performed;  $V_{CO_2}$ , carbon dioxide elimination rate; VE/CO<sub>2</sub>, ventilatory equivalent for carbon dioxide; and  $VO_2$ , oxygen uptake rate.

in pressure gradient have incremental value over the traditional exercise test and baseline echocardiographic parameters.<sup>30,33</sup> From a pathophysiological perspective, the increase in pressure gradient during exercise can occur because the AS is severe at baseline, which results in a greater increase in the gradient for a given flow rate during exercise or because the aortic valve is noncompliant and rigid and does not increase its orifice area

during stress.<sup>72</sup> Because of the intimate relationship between pressure gradient and flow rate, exercise-induced changes in gradient should be interpreted in the context of changes in stroke volume. If the stroke volume increases markedly during exercise, then the gradient can increase considerably even in the presence of a compliant valve. Assessment of exercise-induced changes in stroke volume has additional value because the change

**Table 4. Studies Evaluating Bicycle Ergometer Exercise Tests in Patients With Aortic Stenosis**

Authors	N	Patients	Test Protocol	Criteria for Abnormal Test	Specified Symptoms	% Abnormal Exercise Test	Findings
Alborino et al <sup>29</sup>	30	Asymptomatic moderate-to-severe AS (mean gradient $\geq 30$ mm Hg)	Upright maximal bicycling exercise test Baseline $\geq 25$ Watts and then increase by 10–50 Watts every 2 min	Symptoms (angina, syncope) Malign arrhythmias Fall $\geq 20$ mmHg of SBP at peak intensity Ischemic ST changes Exhausted at low workload ( $< 6$ METs in men $\leq 70$ y of age, or $< 5$ METs in men $> 70$ y of age or in women)	Angina Syncope	Abnormal stress test: 18/30 (60%) Angina: 3% ECG signs of ischemia: 17% Fall in SBP: 10% Dyspnea at low workload: 37% Significant arrhythmia or syncope: 0%	Patients with abnormal stress test 10/18 (56%) had symptoms at 1 y 14/18 (78%) had symptoms at 3 y Patients with normal stress test 0/12 (0%) had symptoms at 1 y 2/12 (17%) had symptoms at 3 y 3-year freedom of cardiac death or AVR was 83% for normal stress test and 33% for abnormal stress test
Lancellotti et al <sup>30</sup>	169	Severe AS with AVA $\leq 1$ cm <sup>2</sup>	Symptom-limited graded bicycle exercise test in a semisupine position on a tilting exercise table Initial workload of 25 Watts; increase by 25 Watts every 2 min	Symptoms $> 2$ mm ST-segment depression Fall or small (20 mmHg) rise in SBP compared with baseline Significant arrhythmias	Angina Dyspnea Syncope	Abnormal stress test: 26/69 (38%) Angina: 4 (6%) Dyspnea: 2 (3%) $> 2$ mm ST-depression: 13 (19%) Fall or $< 20$ mmHg rise in SBP: 6 (9%) Nonsustained ventricular tachycardia: 1 (1.5%) 18 (26.1%) patients had cardiac events at 15 $\pm$ 7 mo follow-up	Stress test was abnormal in 14/18 (78%) of patients with cardiac events and in 12/51 (24%) in pts with no cardiac events at follow-up ( $P=0.0008$ ). All 6 of the patients who developed hypotension or had an inadequate rise in systolic arterial pressure during exercise experienced a cardiac event at follow-up Independent predictors of cardiac events: Increase in mean gradient by $\geq 18$ mmHg during exercise An abnormal exercise test AVA $< 0.75$ cm <sup>2</sup>
Maréchaux et al <sup>31</sup>	50	Severe AS with AVA $\leq 1$ cm <sup>2</sup>	Symptom-limited exercise on a semirecumbent bicycle exercise Initial workload of 25 Watts; increase by 25 Watts every 3 min	Symptoms $\geq 2$ mm ST-segment depression Fall or no increase in SBP at peak exercise Ventricular arrhythmias Abnormal left ventricular response to exercise $\Delta$ LVEF from rest to peak exercise $< 0\%$	Angina Presyncope Syncope Dyspnea	Abnormal stress test: 24/50 (48%; 20/24 [83%] had AVR) Symptoms: 24/50 (48%) Fall or no increase in SBP at peak exercise: 7/50 (14%)	7/50 (14%) had spontaneous symptoms at median of 11-mo follow-up (2 normal LVEF at exercise and 5 abnormal) Decrease LVEF at exercise was associated with development of cardiovascular death or spontaneous symptoms at follow-up

(Continued)



**Table 4. Continued**

Authors	N	Patients	Test Protocol	Criteria for Abnormal Test	Specified Symptoms	% Abnormal Exercise Test	Findings
Maréchaux et al <sup>31</sup> (Continued)						<p>≥2 mm ST-segment depression: 5/50 (10%)</p> <p>Normal stress test: 26/50 (52%)</p> <p>10/26 (38%) had AVR</p>	3 patients who experienced symptoms during exercise developed functional mitral regurgitation
Maréchaux et al <sup>33</sup>	186	Moderate and severe AS with AVA <1.5 cm <sup>2</sup> and indexed AVA <0.9 cm <sup>2</sup> /m <sup>2</sup>	<p>Symptom-limited graded bicycle exercise test in a semisupine position on a tilting exercise table</p> <p>Initial workload of 20–25 Watts maintained for 3 min; workload increased every 3 min by 20–25 Watts</p>	<p>Symptoms</p> <p>Fall in SBP below baseline</p> <p>Complex ventricular arrhythmia</p>	<p>Dyspnea</p> <p>Angina</p> <p>Dizziness</p> <p>Syncope</p> <p>Fatigue at low workload</p>	<p>Abnormal stress test: 51/186 (27%)</p> <p>Normal stress test: 135/186 (73%)</p>	<p>Normal exercise test subgroup: 67/135 (50%) cardiovascular events (time to occurrence of cardiovascular death or symptom-driven AVR or by LVEF&lt;50%)</p> <p>Predictors of cardiovascular events: Age ≥65 y (HR=1.96)</p> <p>Diabetes mellitus (HR=3.20)</p> <p>LVH (HR=1.96)</p> <p>Resting mean gradient &gt;35 mm Hg (HR=3.60)</p> <p>Exercise-induced increase in mean gradient &gt;20 mm Hg (HR=3.83)</p> <p>The combination of a rest mean gradient &gt;35 mmHg and an exercise-induced increase in mean gradient &gt;20 mm Hg was associated with markedly increased risk of event (HR=9.6; P&lt;0.0001)</p>
Donal et al <sup>34</sup>	205	Moderate and severe with AS ≤1.2 cm <sup>2</sup>	Symptom-limited graded bicycle exercise test in a semisupine position on a tilting exercise table	<p>Symptoms</p> <p>≥2 mm ST-segment depression</p> <p>Rise of SBP &lt;20 mmHg or a fall in SBP</p> <p>Complex ventricular arrhythmias</p>	<p>Angina</p> <p>Dyspnea at low workload</p> <p>Dizziness</p> <p>Presyncope</p> <p>Syncope</p>	Abnormal stress test: 69/205 (34%)	<p>Independent predictor of abnormal response to exercise:</p> <p>Lower global longitudinal strain at rest</p> <p>Higher increase in mean gradient at exercise</p>

(Continued)

**Table 4. Continued**

Authors	N	Patients	Test Protocol	Criteria for Abnormal Test	Specified Symptoms	% Abnormal Exercise Test	Findings
Donal et al <sup>64</sup> (Continued)			Initial workload of 30 Watts. Workload increased by 20 Watts every 2 min, depending on physical training				Smaller exercise-induced changes in global longitudinal strain ROC curve analysis best cutoff: Global longitudinal strain at rest of <15.5% (AUC, 0.58) Global longitudinal strain change by <-1.4% at exercise (AUC, 0.77) Increase in mean gradient $\geq$ 14 mm Hg (AUC, 0.72)
Lancellotti et al <sup>66</sup>	191	Severe AS with indexed AVA <0.6 cm <sup>2</sup> /m <sup>2</sup>	Symptom-limited graded bicycle exercise test in a semisupine position on a tilting exercise table Initial workload of 25 Watts maintained for 2 min. Workload increased by 25 Watts every 2 min	Symptoms $\geq$ 2 mm ST-segment depression Rise of SBP <20 mm Hg or a fall in SBP Complex ventricular arrhythmias	Angina Dizziness Presyncope Syncope	45/191 (23.5%) Only patients who were asymptomatic and who had measurable systolic pulmonary artery pressure on exercise were included in subsequent analyses	Ex-PHT (systolic pulmonary arterial pressure >60 mm Hg) was associated with reduced cardiac event-free (cardiovascular death or need for AVR) survival (at 3 y, 22 $\pm$ 7% vs. 55 $\pm$ 9%; <i>P</i> =0.014) Ex-PHT was identified as an independent predictor of cardiovascular events (HR, 2.0; 95% CI, 1.1–3.6; <i>P</i> =0.025) The best cutoff value to predict cardiac events was exercise SPAP >60 mm Hg; sensitivity, 70%; specificity, 62%; positive predictive value, 67%; and negative predictive value, 64%
Olaf et al <sup>61</sup>	39	AVA <1.0 cm <sup>2</sup> or $\Delta P$ >35 mm Hg	Symptom-limited semisupine bicycle exercise test with assessment of cardiopulmonary function. Patients were exercised until they developed symptoms or reached a respiratory quotient $\geq$ 1.1 Stepwise dobutamine-stress echocardiography to a maximum heart rate of 120/min	Symptoms Inadequate blood pressure response ST depression >2 mm VO <sub>2</sub> peak <80% of predicted	Reference to recommendations by Lung et al <sup>104</sup> : Angina Dyspnea Presyncope Syncope	Abnormal stress test: 11/39 (28.2%) Symptoms: 9/39 ST-depression: 6/39	Cardiopulmonary imaging and dobutamine stress test both associated with exercise intolerance. Note that patients with AS were grouped together with patients with other valvular heart disease when these associations were assessed

(Continued)

**Table 4. Continued**

Authors	N	Patients	Test Protocol	Criteria for Abnormal Test	Specified Symptoms	% Abnormal Exercise Test	Findings
Capoulade et al <sup>67</sup>	211	Moderate or severe AS (Vmax >2.5 m/s and AVA <1.5 cm <sup>2</sup> )	Graded bicycle test Doppler echocardiography	Symptoms ≥2 mm ST-segment depression Rise of SBP <20 mmHg or a fall in SBP Complex ventricular arrhythmias	Angina Dizziness Pre-syncope Syncope	N/A	Resting as well as peak-exercise BNP levels were associated with increased risk of death or AVR in patients with severe AS (N=157)
Levy et al <sup>63</sup>	43	Severe AS with AVA <1 cm <sup>2</sup> or indexed AVA ≤0.6 cm <sup>2</sup> /m <sup>2</sup>	Cardiopulmonary exercise testing on an upright cycle ergometer with a ramp protocol Exercise workload was increased by a ramp protocol (20 Watts/min or 10 Watts/min) after a 1-minute warmup at 20 Watts	Symptoms Peak SBP at or below the baseline level Complex ventricular arrhythmia	Limiting dyspnea Fatigue at low workload Angina Dizziness Syncope	Abnormal stress test: 12/43 (28%) Limiting dyspnea: 11/43 Angina: 11/43 ST-depression >1 mm: 7/43	Independent predictors of AVR or AS-related symptoms: peak VO <sub>2</sub> ≤14 mL/kg/min, VE/VCO <sub>2</sub> slope >34
Sonaglioni et al <sup>35</sup>	90	Asymptomatic ΔP <40 mmHg LVEF ≥55% No concomitant moderate or severe mitral valve disease Absence of coronary artery disease and renal failure	Ergometer exercise test with an initial workload of 25 W that was increased every 2 min until age-related maximum heart rate, fatigue, complex ventricular arrhythmias, blood pressure fall ≥20 mmHg, ST-depression ≥2 mm compared with baseline or symptoms	Symptom Blood pressure falls ≥20 mmHg ST-depression ≥2 mm compared with baseline or symptoms Complex ventricular arrhythmias	Test stopped if any: Angina Dyspnea Fatigue Dizziness Syncope	32/90 (35.6%) had symptoms on exercise	Three patients died suddenly, 11 underwent AVR, 26 were hospitalized (arrhythmias with hemodynamic instability, N=10; heart failure, N=7; acute coronary syndromes, N=9). Adverse cardiac events (cardiovascular hospitalization, AVR or cardiac death) occurred in 29.4% of patients with mild and 53.5% of patients with moderate AS The change in E/e' ratio predicted adverse events
van Le et al <sup>65</sup>	131	AVA <1.3 cm <sup>2</sup> Asymptomatic (n=38) or equivocally symptomatic (n=92)	Cardiopulmonary exercise testing on an upright bicycle ergometer The load was calculated for each patient to reach a predicted pVO <sub>2</sub> in 8–10 min	Exercise-induced symptoms Blood pressure increase <20 mmHg ST-depression >2 mm	Angina Dyspnea Dizziness	25/131 (19.2%) had symptoms. 35/131 (26.9%) had <20 mmHg blood pressure increase 12/131 (9.2%) had ST-depression >2 mm	26.1% (n=34) had subnormal pVO <sub>2</sub> (<83%). Correlates of reduced pVO <sub>2</sub> were low stroke volume, low peak heart rate, low FEV <sub>1</sub> , decreased VE/VCO <sub>2</sub> , mean ΔP, AVA index, E/e', and elevated BNP

AS indicates aortic stenosis; AVA, aortic valve area; BNP, B-type natriuretic peptide; CP, cardiopulmonary exercise testing performed; E, diastolic mitral inflow velocity; e', peak diastolic mitral annulus velocity; FEV<sub>1</sub>, forced expiratory volume in 1 second; LVEF, left ventricular ejection fraction; MET, metabolic equivalent; ΔP, pressure gradient; pVO<sub>2</sub>, peak oxygen consumption; SBP, systolic blood pressure; SE, stress echocardiography performed; Vco<sub>2</sub>, carbon dioxide elimination rate; VE/CO<sub>2</sub>, ventilatory equivalent for carbon dioxide; and VO<sub>2</sub>, oxygen uptake rate.

**Table 5. Studies Evaluating Stress Echocardiography in Patients With Aortic Stenosis**

Authors	Patients	Stress Protocol	% Abnormal Exercise Test	Findings
Takeda et al <sup>28</sup>	AS with peak velocity >2.5 m/s	Dobutamine stress echocardiography Dobutamine was infused from 5 up to a maximum of 40 mg/kg/min in 5-min stages	Significant symptoms: 13/49 (27%) Sustained fall in SBP: 5/49 (10%) Arrhythmia: 1/49 (2%)	23/49 (47%) developed symptoms at follow-up Symptoms during stress test: 10/13 (77%) developed symptoms Normal stress test: 13/36 (36%) developed symptoms Mean time to first symptoms: 8 mo Predictors of development of symptoms: Peak velocity, peak pressure gradient, pressure drop/flow slope 83% AVR or symptoms at 2 yr if peak velocity >4 m/s
Das et al <sup>56</sup>	AS with effective orifice area <1.2 cm <sup>2</sup>	Dobutamine stress echocardiography Treadmill exercise test using a Bruce protocol modified by 2 warmup stages Abnormal stress test: Significant limiting symptoms ST-depression of >5 mm >3 consecutive ventricular premature beats Fall in SBP >20 mmHg	Abnormal stress test: 19/65 (29%) 19/65 (29%) limiting symptoms (11/19 severe AS and 8/19 moderate AS) 18/65 (28%) abnormal SBP	No significant differences in resting measures of AS between patients with limiting symptoms and those without Valve compliance was significantly lower in patients with limiting symptoms, at 0.19 (0.09) cm <sup>2</sup> /100 mL·s <sup>-1</sup> than in those without at 0.25 (0.10) cm <sup>2</sup> /100 mL·s <sup>-1</sup> Peak effective orifice area and the absolute increase in area from rest to peak were also lower in patients with symptoms
Lancellotti et al <sup>30</sup>	Severe AS with AVA ≤1 cm <sup>2</sup>	Symptom-limited graded bicycle exercise test in a semisupine position on a tilting exercise table Initial workload of 25 Watts; increased every 2 min by 25 Watts	Abnormal stress test: 26/69 (38%) Angina 4 (6%); dyspnea in 2 (3%); >2 mm ST-depression in 13 (19%); fall or <20 mmHg rise in SBP in 6 (9%); nonsustained ventricular tachycardia in 1 (1.5%)	Abnormal stress test: 14/26 (54%) with event Normal stress test: 4/43 (9%) with event Independent predictors of cardiac events: Increase in mean gradient by ≥18 mmHg during exercise An abnormal exercise test AVA <0.75 cm <sup>2</sup>
Maréchaux et al <sup>31</sup>	Severe AS with AVA ≤1 cm <sup>2</sup>	Symptom-limited exercise on a semirecumbent bicycle exercise Initial workload was 25 W that was increased by 25 W increment every 3 min Abnormal stress test: Angina, shortness of breath, near syncope or syncope ≥2 mm ST-segment depression Fall or no increase in SBP at peak exercise when compared with baseline level Ventricular arrhythmias Abnormal left ventricular response to exercise: ΔLVEF from rest to peak exercise <0%	Abnormal stress test: 24/50 (48%); 20/24 (83%) had AVR Normal Stress test: 26/50 (52%); 10/26 (38%) had AVR 7/50 (14%) had spontaneous symptoms at median of 11 mo follow-up (2 normal LVEF at exercise and 5 abnormal)	Decrease LVEF at exercise was associated with development of cardiovascular death or spontaneous symptoms at follow-up

(Continued)

**Table 5. Continued**

Authors	Patients	Stress Protocol	% Abnormal Exercise Test	Findings
Lancellotti et al. 2008 <sup>32</sup>	Severe AS with AVA $\leq 1$ cm <sup>2</sup>	Symptom-limited graded bicycle exercise test in a semisupine position on a tilting exercise table Initial workload of 25 Watts; increased every 2 min by 25 Watts	Abnormal stress test: 60/128 (47%) Symptoms during stress test: 30/128 (23%)	Independent predictors of abnormal stress test: Higher increase in mean gradient (best cutoff value was $\geq 17$ mm Hg) Decrease or lower increase in LVEF Independent predictors of symptoms during stress test: Higher increase in mean gradient Smaller exercise-induced change in SBP Lower LVEF at peak test: Independent predictors of fall or a $< 20$ mm Hg increase SBP: Presence of MR at rest Decrease or lower increase in LVEF Independent predictors of $\geq 2$ mm ST-segment depression: Smaller AVA at rest Higher increase in mean gradient
Maréchaux et al <sup>33</sup>	Moderate and severe AS, with AVA $< 1.5$ cm <sup>2</sup> and indexed AVA $< 0.9$ cm <sup>2</sup> /m <sup>2</sup>	Symptom-limited graded bicycle exercise test in a semisupine position on a tilting exercise table Initial workload of 20–25 Watts maintained for 3 min. Workload increased every 3 min by 20–25 Watts Abnormal stress test: Occurrence of limiting breathlessness, fatigue at low workload, angina, dizziness, syncope. Fall in SBP below baseline Complex ventricular arrhythmias	Abnormal stress test: 51/186 (27%) Normal stress test: 135/186 (73%)	Normal exercise test subgroup: 67/135 (50%) cardiovascular events (time to occurrence of cardiovascular death or symptom-driven AVR or by LVEF $< 50\%$ ) Predictors of cardiovascular events: Age $\geq 65$ y (HR=1.96) Diabetes mellitus (HR=3.20), LVH (HR=1.96) Resting mean gradient $> 35$ mm Hg (HR=3.60) Exercise-induced increase in mean gradient $> 20$ mm Hg (HR=3.83) The combination of a rest mean gradient $> 35$ mm Hg and an exercise-induced increase in mean gradient $> 20$ mm Hg was associated with markedly increased risk of event (HR=9.6; $P < 0.0001$ )
Donal et al <sup>34</sup>	Moderate and severe with AS $\leq 1.2$ cm <sup>2</sup>	Symptom-limited graded bicycle exercise test in a semisupine position on a tilting exercise table Initial workload of 30 Watts. Workload increased by 20 Watts every 2 min depending on physical training Abnormal stress test: Angina, shortness of breath at low workload level (50 Watts), dizziness, syncope, or near-syncope $\geq 2$ mm ST-segment depression Rise of SBP $< 20$ mm Hg or a fall in SBP Complex ventricular arrhythmias	Abnormal stress test: 69/207 (34%)	Independent predictor of abnormal response to exercise: Lower global longitudinal strain at rest Higher increase in mean gradient at exercise Smaller exercise-induced changes in global longitudinal strain ROC curve analysis best cutoff: Global longitudinal strain at rest of $< 15.5\%$ (AUC, 0.58) Global longitudinal strain change by $< -1.4\%$ at exercise (AUC, 0.77) Increase in mean gradient $\geq 14$ mm Hg (AUC, 0.72)

(Continued)

**Table 5. Continued**

Authors	Patients	Stress Protocol	% Abnormal Exercise Test	Findings
Lancellotti et al <sup>66</sup>	Severe AS with indexed AVA <0.6 cm <sup>2</sup> /m <sup>2</sup>	Symptom-limited graded bicycle exercise test in a semisupine position on a tilting exercise table Initial workload of 25 Watts maintained for 2 min. Workload increased every 2 min by 25 Watts Abnormal stress test: Angina, shortness of breath at low workload level (50 Watts), dizziness, syncope, or near syncope ≥2 mm ST-segment depression Rise of SBP <20 mm Hg or a fall in SBP Complex ventricular arrhythmias	-	Ex-PHT was associated with reduced cardiac event-free (cardiovascular death or need for AVR) survival (at 3 y, 22±7% vs. 55±9%; <i>P</i> =0.014) Ex-PHT was identified as an independent predictor of cardiovascular events (HR, 2.0; 95% CI, 1.1–3.6; <i>P</i> =0.025). The best cutoff value to predict cardiac events was exercise SPAP >60 mm Hg: sensitivity, 70%; specificity, 62%; positive predictive value, 67%; and negative predictive value, 64%
Olaf et al <sup>61</sup>	AVA <1.0 cm <sup>2</sup> or Δ <i>P</i> >35 mm Hg	Symptom-limited semisupine bicycle exercise test with assessment of cardiopulmonary function. Patients were exercised until they developed symptoms or reached a respiratory quotient ≥1.1 Stepwise dobutamine-stress echocardiography to a maximum heart rate of 120/min	Abnormal stress test: 28.20%	Predictors of exercise tolerance: Cardiopulmonary imaging and dobutamine stress test both associated with exercise intolerance. Note that patients with AS were grouped together with patients with other valvular heart disease when these associations were addressed
Sonaglioni et al <sup>95</sup>	Asymptomatic Δ <i>P</i> <40 mm Hg LVEF ≥55% No concomitant moderate or severe mitral valve disease Absence of coronary artery disease and renal failure	Cardiopulmonary exercise testing on an upright bicycle ergometer The load was calculated for each patient to reach a predicted pVO <sub>2</sub> in 8–10 min	19.2% (n=25) had symptoms, 26.9% (n=35) had <20 mm Hg blood pressure increase, 9.2% (n=12) had ST-depression >2 mm	Correlations between cardiopulmonary and stress echocardiographic indices 26.1% (n=34) had subnormal pVO <sub>2</sub> (<83%). Correlates of reduced pVO <sub>2</sub> were low stroke volume, low peak heart rate, low FEV <sub>1</sub> , decreased VE/VCO <sub>2</sub> , mean Δ <i>P</i> , AVA index, E/e', and elevated BNP.
Masri et al <sup>27</sup>	Asymptomatic severe AS (indexed AVA <0.6 cm <sup>2</sup> /m <sup>2</sup> ) Excluded if unable to exercise or had more than moderate tricuspid/mitral stenosis/regurgitation, LVEF <50% or underwent TAVR	Treadmill echocardiography using Bruce, modified Bruce, Cornell, or Naughton protocol. Peak stress echocardiographic images obtained immediately after exercise Test terminated if symptoms	6% (n=31) had abnormal blood pressure response. 0.6% (n=3) experienced dizziness, 1% (n=8) had significant arrhythmia	50% achieved 100% of age-gender predicted METs Number of ischemic left ventricular territories: 0: 89% (n=473) 1: 9% (n=48) 2: 2% (n=8) 3: 0.8% (n=4) Correlation between % age-sex predicted METs and outcome Patients who achieved <85% of the predicted METs had significantly worse prognosis than patients who achieved ≥85% Other independent correlates of poor prognosis: Other predictors of mortality were: No AVR vs. AVR Slower heart rate recovery after exercise STS score

AS indicates aortic stenosis; AUC, area under the curve; AVA, aortic valve area; AVR, aortic valve replacement; HR, hazard ratio; LVEF, left ventricular ejection fraction; MR, mitral regurgitation; PHT, pulmonary hypertension; pVO<sub>2</sub>, peak oxygen consumption; SBP, systolic blood pressure; STS, Society of Thoracic Surgeons; and TAVR, transcatheter aortic valve replacement.

in stroke volume is a prognostic marker in AS. The absence of an exercise-induced increase in stroke volume or ejection fraction is considered abnormal and associated with reduced cardiac event-free survival (with cardiovascular death and AVR constituting an event).<sup>30,31,33</sup>

Beyond pressure gradient and left ventricular functional parameters, 2 novel exercise echocardiographic indices are emerging. First, development of pulmonary hypertension (systolic pulmonary arterial pressure >60 mmHg) at peak exercise has been associated with a 2-fold increased adjusted risk of cardiac events (cardiovascular death or need for AVR due to symptoms or LV dysfunction).<sup>66</sup> Whereas pulmonary hypertension at baseline is a strong predictor of worse outcomes even if the patient undergoes AVR, and is often associated with symptoms, pulmonary hypertension that develops only during exercise represents an earlier disease stage. Intervention before chronic pulmonary hypertension develops may improve prognosis. Second, impaired global longitudinal strain (using various cutoffs values as well as a linear metric) has been observed in patients with severe AS and is believed to reflect subendocardial cardiomyocyte dysfunction secondary to concentric remodeling and myocardial fibrosis.<sup>59,69,73–75</sup> Recently, the magnitude of exercise-induced changes in global longitudinal strain, as assessed by tissue Doppler imaging or 2-dimensional speckle-tracking, predicted reduced contractile reserve; however, these studies did not examine the relationship between exercise-induced changes in global longitudinal strain and clinical events.<sup>34,76</sup> Hence, the association between changes in global longitudinal strain during exercise and clinical outcomes needs to be confirmed.

In summary, among asymptomatic AS patients, exercise echocardiography is a diagnostic modality that has the potential for continuous assessment during exercise of key parameters related to valve anatomy and physiology. It appears to offer incremental value over the traditional exercise test and baseline echocardiography, but its value in asymptomatic AS needs to be proven in more robust studies. The European Society of Cardiology/European Association for Cardio-Thoracic Surgery but not the American College of Cardiology/American Heart Association guidelines recommend that for asymptomatic severe AS patients with normal ejection fraction and high gradient, AVR could be considered for patients with >20 mmHg increase in mean gradient during exercise (class IIb).<sup>21</sup>

### Cardiopulmonary Exercise Testing in AS

Cardiopulmonary exercise testing complements the traditional stress test by adding information on respiratory gas exchange, including maximum oxygen uptake ( $\text{V}_{\text{O}_2}$ ). This is achieved by measuring airflow rates (transducers) and the partial pressures of  $\text{O}_2$  and  $\text{CO}_2$  (gas analyzers).<sup>77,78</sup> Maximum  $\text{V}_{\text{O}_2}$  reflects the body's highest attainable rate of transport and use of oxygen. Thus, in AS the

maximum  $\text{V}_{\text{O}_2}$  reflects the impact of AS on the heart's primary objective, the delivery of oxygen and nutrients to the tissues. A strong association between maximum  $\text{V}_{\text{O}_2}$  and the risk of adverse clinical outcomes has been demonstrated in other forms of heart failure.<sup>79</sup>

In a study by Dulgheru et al,<sup>62</sup> ~50% of patients with asymptomatic severe AS had markedly reduced  $\text{V}_{\text{O}_2}$  (defined as <84% of the age- and sex-predicted peak  $\text{V}_{\text{O}_2}$ ). van Le et al<sup>65</sup> performed cardiopulmonary exercise testing in 130 patients with asymptomatic or equivocally asymptomatic moderate or severe AS ( $\text{AVA} < 1.3 \text{ cm}^2$ ). Patients with  $\text{V}_{\text{O}_2} < 83\%$  of the predicted value and in whom the reduced  $\text{V}_{\text{O}_2}$  could only be explained by the AS were referred to an independent heart team for possible AVR. Cardiopulmonary exercise testing was safe, and subsequent adverse event rates were low; however, the study design (patients were referred to AVR based on their maximum  $\text{V}_{\text{O}_2}$  value) complicates interpretation of the value of the cardiopulmonary exercise test. The relationship between decreased  $\text{V}_{\text{O}_2}$  and other cardiopulmonary exercise parameters with clinical outcomes needs to be addressed.

### Neurohormones During Exercise Testing in AS

Plasma B-type natriuretic peptide concentration at baseline is a complimentary tool to exercise testing for risk stratifying patients with AS.<sup>80–83</sup> A recent study in 211 patients showed that increased peak-exercise plasma B-type natriuretic peptide levels are independently associated with adverse outcomes among asymptomatic patients with AS.<sup>67</sup> Similarly, baseline cardiac-specific troponin levels are associated with worse prognosis in AS, and troponin levels after stress correlate with myocardial ischemia in patients with coronary artery disease.<sup>84–86</sup> Additional studies are required to establish whether B-type natriuretic peptide, troponin, or other biomarkers measured at peak exercise have a role in the risk stratification of patients with AS.

### Limitations of Exercise Testing in AS

An inherent limitation with the exercise test is that the symptoms and signs that may develop during exercise are not specific for AS, and exercise capacity can be influenced to varying degrees by other cardiac or non-cardiac conditions.<sup>87–89</sup> Concomitant coronary artery disease is common among patients with AS and increases with age.<sup>87</sup> Whether symptoms such as chest pain and dyspnea are caused predominantly by the coronary obstruction or the AS is difficult to discern. Similarly, chronic obstructive pulmonary disease may cause these symptoms.<sup>88,89</sup> Exercise echocardiography and cardiopulmonary imaging can provide more disease-specific information that may help to differentiate between AS and non-AS-related symptoms.<sup>30,33,62,77–79</sup> Furthermore,

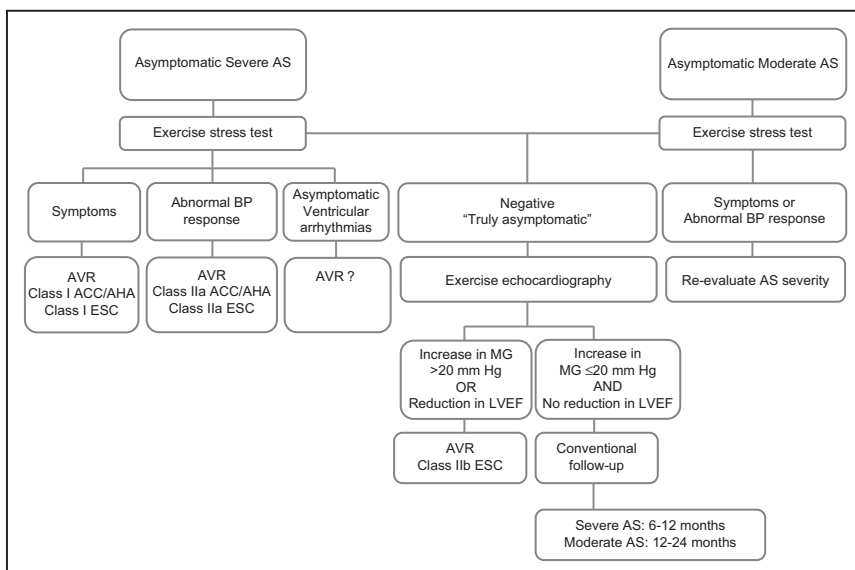
cardiac MRI, computed tomography, and biomarker assessment can provide additional information that can help in assessing the physiological significance of the AS<sup>36,39,80–83,90–97</sup>. However, it is not possible to fully exclude the possibility that concomitant diseases contribute considerably to the symptomatology and results of an exercise test. That being said, it may be reasonable to treat the AS in many situations where concomitant disease contributes to patient symptomatology because effective treatment of significant AS is likely to provide symptom relief in the setting of concomitant disease.<sup>98</sup>

## THE ROLE OF STRESS TESTING IN CLINICAL DECISION MAKING

The most important decision a physician faces when caring for a patient with asymptomatic AS is when to recommend AVR.<sup>20,21</sup> Traditional symptom-limited exercise testing is helpful to determine whether patients with severe AS and preserved LV systolic function who do not report symptoms are truly asymptomatic. Asymptomatic patients with severe AS and reduced or subnormal LV systolic function should be referred for surgery (class I). If the patient with preserved LV function develops spontaneous valve-related symptoms during follow-up or exercise stress testing, then both European Society of Cardiology/European Association for Cardio-Thoracic Surgery and American College of Cardiology/American Heart Association guidelines recommend referral for AVR (class I). If an abnormal physiological response such as a lack of blood pressure increase or ventricular arrhythmia occurred during exercise stress testing, then AVR is recommended (class IIa).<sup>20,21</sup> Exercise testing should be considered in any asymptomatic patient with severe AS and preserved LV systolic function, especially if there is a concern regarding the accuracy of the history or a

need to establish the safety of daily physical activities or occupational work. If the patient is unable to perform an exercise test, then other stratification methods, such as baseline and follow-up biomarkers (eg, B-type natriuretic peptide), could be useful.

If the exercise test is normal (the patient does not report symptoms or fulfills the other criteria for an abnormal test), then a short-term prognosis is reasonable, and clinical/echocardiographic follow-up can continue per current guidelines. Recognition and reporting of symptoms between visits is essential to reduce not only the risk of sudden cardiac death (which is low among this population), but also disease progression, irreversible myocardial damage, and the development of other major complications, including atrial fibrillation and heart failure hospitalization. Current guidelines recommend repeat echocardiography every 6 to 12 months for severe AS and every 12 to 24 months for moderate AS but are silent as to whether an exercise test should be repeated at each follow-up.<sup>20,21</sup> Given the variability in symptom reporting and the assiduousness of clinical follow-up, repeat stress testing could be seen as reasonable. Exercise echocardiography and cardiopulmonary exercise testing may add incremental prognostic information, and high-risk features such as an exercise-induced increase in mean pressure gradient  $\geq 20$  mmHg may motivate closer follow-up.<sup>33,99</sup> In fact, given the currently low procedural mortality and morbidity rates for isolated surgical AVR and transcatheter AVR, earlier intervention may be favorable for at least a subset of these patients.<sup>15,16,100–102</sup> As discussed earlier, the European Society of Cardiology/European Association for Cardio-Thoracic Surgery guidelines acknowledge that AVR can be considered for patients in whom the mean gradient increases by  $\geq 20$  mmHg during exercise (class IIb).<sup>21</sup> Further studies are needed to confirm these asso-



**Figure.** Proposed algorithm for follow-up of patients with aortic stenosis.

ACC/AHA indicates American College of Cardiology/American Heart Association; AS, aortic stenosis; AVR, aortic valve replacement; BP, blood pressure; ESC, European Society of Cardiology; LVEF, left ventricular ejection fraction; and MG, mean gradient.



ciations and develop criteria or risk scores for predicting prognosis in asymptomatic patients who perform well on exercise testing. Ideally, future large-scale randomized controlled trials comparing AVR to a conservative approach may help identify asymptomatic patients for whom intervention can be justified.

Last, given the inherent limitations and challenges of the current anatomic and valve-centric grading system (mild, moderate, severe) and the poor prognosis associated with a positive stress test among patients with moderate or severe AS,<sup>103</sup> a multimodal stratification scheme incorporating both anatomic (echocardiogram) grading criteria and physiological (stress test) assessment of AS might represent a more appropriate investigational strategy when facing patients with severe or even moderate asymptomatic AS. Advantages of such a novel and more aggressive strategy in which early screening of potential AVR candidate is performed using a multimodal approach includes the balancing of intrinsic limitations associated with each modality and the identification of early AS-related repercussions not captured by more conventional anatomic criteria. Further prospective studies are needed to validate such approach (Figure; AVATAR, NCT02436655; EARLY TAVR).

## CONCLUSIONS

Approximately half of patients diagnosed with severe AS do not report symptoms. Exercise testing is helpful to identify whether patients are truly asymptomatic. Traditional treadmill exercise testing or bicycle ergometer are safe, and it is well established that patients with AS and an abnormal exercise test have a worse prognosis unless AVR is performed. Exercise echocardiography and cardiopulmonary exercise testing can complement the traditional symptom-based exercise test with detailed information on valve structure and function and capacity for adequate oxygen delivery, but more experience with these techniques is necessary.

## DISCLOSURES

Dr Pibarot has received research grants (echo core laboratory analyses) from Edwards Lifesciences. Dr Gillam has received Core Laboratory contracts with Edwards Lifesciences and Medtronic and served as consultant for Edwards Lifesciences. Dr Burkhoff is a consultant to HeartWare division of Medtronic, BackBeat Medical, Cardiac Implants, Corvia Medical, and Sensible Medical; has received unrestricted educational grant support from Abiomed; is on the Heart Failure Advisory Board of LivaNova; and is the founder of PVLoops LLC. Dr Bax has received research grants from Medtronic, Biotronik, Edwards Lifesciences, and Boston Scientific. Dr Lindman is on the scientific advisory board for Roche Diagnostics and has received research grants from Edwards Lifesciences and Roche Diagnostics. Dr Leon has worked on the Executive Committee—

PARTNER Trial (Edwards Lifescience [nonpaid]). Dr Généreux has received speaker's fee from Edwards Lifescience. The other authors report no conflicts of interest.

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## FOOTNOTES

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